

## Volt Corporation Limited - APS 330 Capital Instrument Disclosure

As required by Attachment B of APS 330, this report discloses the main features of capital instruments that are included in regulatory capital and is updated on an ongoing basis.

Main features		Ordinary Shares
1	Issuer	Volt Corporation Limited
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	n/a
3	Governing law(s) of the instrument	The Instrument and all related documentation will be governed by the laws of New South Wales, Australia
<b>Regulatory treatment</b>		
4	Transitional Basel III rules	Common Equity Tier 1
5	Post-transitional Basel III rules	Common Equity Tier 1
6	Eligible at solo/group/group & solo	Group
7	Instrument type (ordinary shares/preference shares/subordinated notes/other)	Ordinary share
8	Amount recognised in Regulatory Capital (Currency in \$m at most recent reporting date)	A\$214.6 million
9	Par value of instrument	n/a
10	Accounting classification	Shareholders equity
11	Original date of issuance	5 October 2017
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	no
15	Optional call date, contingent call dates and redemption amount	n/a
16	Subsequent call dates, if applicable	n/a
<b>Coupons/dividends</b>		
17	Fixed or floating dividend/coupon	n/a
18	Coupon rate and any related index	n/a
19	Existence of a dividend stopper	no
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	no
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	n/a
25	If convertible, fully or partially	n/a
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	n/a
28	If convertible, specify instrument type convertible into	n/a
29	If convertible, specify issuer of instrument it converts into	n/a
30	Write-down feature	no
31	If write-down, write-down trigger(s)	n/a
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporary write down , description of wind up mechanism	n/a
35	Position in subordination hieraracy in liquidation (specify instrument type immmediately senior to instrument)	Ranks behind senior creditors
36	Non compliant transitioned features	no
37	If yes, specify non compliant features	n/a